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# <sup>1</sup> Comparative Study of BRICS Countries on Renewable Energy

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#### 6 Abstract

7 One of the greatest challenges mankind faces today is environmental pollution, which is seen

- <sup>8</sup> as a major threat and can cause global warming. The major causes of pollution are energy,
- <sup>9</sup> automobiles and electrical appliances. Approximately 40
- 10

Index terms— CO2 emissions, renewable energy, BRICS countries, thermal power plants, electricity mix, energy consumption.

### <sup>13</sup> 1 I. Introduction

very year, we feel the temperatures increase in comparison to the previous year due to global warming. The main 14 reasons for global warming are increase in automobiles, electrical appliances and pollution caused by industries. 15 The conventional way of power generation is thermal and nuclear power plants. Nuclear power plants are costly 16 and have limitations. Due to heavy carbon emissions causing air pollution, there is a shift to cleaner sources of 17 power generation such as solar, hydro and wind energy globally. Due to climate change targets set it is essential 18 to reduce CO 2 emissions by reducing dependence on thermal power plants and shifting to renewable energy. In 19 this paper, a brief comparative study of the electricity mix, energy consumption and carbon emissions of BRICS 20 countries was carried out. Study was also carried out on India's initiative on trade deals with BRICS countries 21 through 'Make in India' for renewable energy products. 22

## <sup>23</sup> 2 a) Need for study of Renewable Energy Sector

The various methods of power generation are: 1. Thermal 2. Hydro-Electric 3. Nuclear. 4. Solar. 5. Wind
Energy. 6. Bio-Gas.

26 Among the above methods of energy generation mix the dependence is on coal based thermal power plants in 27 many countries. However coal based power plants are harmful to the environment and human life as these plants emit heavy carbon dioxide (CO 2) and they are one of main cause of pollution. Also as these thermal power 28 plants have become old and proper maintenance is not carried out, they operate at very low efficiency. Nuclear 29 power plants are costly. Globally, nuclear is not a preferred option due to problems in nuclear disposables and 30 Chernobyl accidents. Germany has plans to decommission all their nuclear plants by 2025 and replace them 31 with wind turbines solar, wind energy and bio-gas are clean source of energy and due protection of surrounding 32 environment there is a need to either shift or go for renewable energy. 33

# <sup>34</sup> 3 Key issues encountered in Energy Production and Consumption <sup>35</sup> tion in BRICS countries

<sup>36</sup> There are some key issues to be encountered in Energy Production and Consumption in BRICS countries are:

Balance of interests, transparency predictability of supply and demand area on top priority. Due to substantial
increase in energy consumption and supply being restricted matching demand becomes very difficult task for power
distribution companies in BRICS country. Also if excess electricity is produced it becomes a waste and electricity
is to be supplied and consumed immediately and cannot be stored.

41 In BRICS countries the demand for electric supply is growing every year due to urbanization and industri-

42 alization. The BRICS countries need to share their knowledge and experience in the related areas of energy

43 planning, production and promoting mutual energy cooperation.

BRICS countries should address the following priority areas to enhance their energy security. 1. Enhancing 44 awareness of the needs of the energyproducing and energy-consuming counties. Per capita carbon emissions is 45 given in the following Figure ?? Figure ??: Per capita carbon emissions Globally all countries are realizing that 46 47 coalbased thermal power generation is costly and also harmful to the environment and human health as it causes heavy pollution. The BRICS counties together contributed to about 38 percent of the global carbon emissions 48 in 2014. The biggest share of 24 percent is China's, followed by India in the above study of carbon emissions 49 of BRICS countries. Figure ?? show that only Brazil and India remain below world average in terms of per 50 capita emissions. The reason being India's energy consumption is relatively low and Brazil uses hydro power 51 and bio-fuels. Roughly the same emissions China emits as Europeans per person. The highest per capita carbon 52 among BRICS countries is Russia, followed by South Africa. Considering aspect of reducing pollution has there 53 is growing demand for shift to renewable energy. 54

The researcher had carried out SWOT Analysis of renewable energy sector and the same is indicated in The 55 following Figure 3 shows the installed renewable capacity in Brazil Source: www.greenpeace.de Key findings 1. 56 The main energy generation in Brazil was hydro power. 2. Brazil was focusing attention on building hydro power 57 since2000. 3. In 2014, brazil built roughly 3 Giga watts of hydro power and therefore totaling to 84 Giga watts of 58 59 hydro power 4. Brazil had shared the Itaipu dam hydroelectric facility with neighboring Paraguay. This was the 60 second largest hydroelectric facility worldwide. 5. Hydro power plants are based on the natural resources and are 61 clean source of energy. However there are great objections and protests by environmentalists on this issue. This 62 type of power generation depends on rain fall which will be purely Comparative study of BRICS countries on Renewable Energy depending on nature and carry a great amount of uncertainty. With environment destruction, 63 the river water levels are decreasing year -by-year. From the farmer's point of view they lose employment and 64 livelihood if the land is grabbed by the government for building of dams 6. A number of plants were in the middle 65 of Amazon forest directly in and therefore local communities 7. The wind farms were installed in Brazil and the 66 capacity of these wind farms was 6 Giga watts by end of 2014. 8. The wind farms may reach 16.5 Giga watts by 67 end of 2019. 68 9. The ten year plan of Brazil's energy sector published in September 2015 was with focus on increasing 69

solar plant capacity for 23.6 Giga watts by 2023. Brazil had installed only 15 megawatts solar plants by end of 2014.The solar power plants are dependent on heat spots and may be operative during part of the year and during monsoon and winter the solar plants will partially give output. Also the photo voltaic cells are costly and

<sup>73</sup> due to heavy taxation and duties the consumers are reluctant in using them.

#### 74 $\mathbf{A}$ Russia

The following Figure 4 shows Russia's electricity generation mix 2000 2014 Source: www.greenpeace.de Key 75 76 findings 1. Russia is a major exporter of oil, natural gas and coal to the world. Russia is a major exporter to 77 Germany whom Russia the largest supplier of fossil fuels. 2. Russia is the largest in terms of land area and has 78 large resources but has not concentrated on renewable but has focused their attention on producing the electricity by conventional means. 3. Carbon emissions dropped in Russia mainly due collapse in economy in 1990 and 79 80 financial crisis in 2008. 4. 50 percent of electricity is generated by natural gas as a result the coal consumption has dropped slightly to 16 percent. 5. In terms of dominance of primary energy consumption, about 16 percent 81 of electricity is generated by conventional energy. 82

6. The share of nuclear had fallen to 1 percent from 17 percent of the total energy 7. The hydroelectric power accounted to about 16 percent. 8. The Coal based thermal power were amounting to 16 percent of electricity generation Comparative study of BRICS countries on Renewable Energy

86 The following Figure ?? shows India's renewable power capacity 2000-2014 d) The Power scenario in India 87 India had 306 GW of total generation capacity as of March 2015 and the government plans to add another 250 GW of total generation capacity by 2025. Frequent supply interruptions and poor power quality has driven 88 many industries to develop captive generation plant having combined capacity of about 25,000 MW. Thakur, T, 89 Chairman and Managing Director, Power Trading Corporation (PTC), foresee electricity demand growing 7.2 90 percent per annum, assuming GDP growth of 9 percent per annum and on an elasticity of 0.8 due to energy 91 efficient technologies and other energy conservation and demand-side management measures. "Keeping this in 92 view, energy generation will need to increase to a level of 1,470,000 million units (MU) by 2016-17 from a level 93 of 1,038,000 MU in 2011-12 to service the increased demand", he calculated 1. Presently, "Six millions Indians 94 do not have access to electricity", stated Mr. Sethi, S, Principal Advisor (Energy), Planning Commission. 2 e) 95 Challenges faced by power sector in India Following are some of the challenges faced by power sector in India-1. 96 97 Coal Shortage-presently about 74% of power generated is by thermal power plants. There is a severe coal shortage 98 and it is a big political issue on assignment of coal blocks. 99 2. The demand for power is going up every year with urbanization and industrialization. There are hardly

2. The demand for power is going up every year with urbanization and industrialization. There are hardly
any power plants built up. The power plants require huge investment and the returns are after many years. This
aspect makes investment very unattractive for private players and the investors are reluctant to make investments.
3. Presently many industries have their own captive power plants as the availability of power is uncertain .If no
power supply is available industries, it can lead to labor unrest. These captive power plants are economically
unviable for SMEs as the costs of operation will go up and they will not be able to compete in the market. 4.
The distribution companies are making huge losses. 5. Majority of power plants are very old and running at

almost 50% of capacity. Electricity boards have no money to modernize them. 6. Load shedding-one of the main reasons for power failure is load shedding which is result of inadequate power supply vis-a-vis power generation. 7. Price volatility-the supply tends to become constrained as generation and transmission reach their physical limit and electricity demand is very inelastic 8. Wise has recommended that Maharashtra make optimum use of its land and water resources to achieve low carbon and sustainable energy for future development. 3 The total target for 2022 is 175 Giga watts of renewable energy, 60 Giga watts will be wind power, 10Giga watts of bio mass and new hydro consist of about 5 Giga watts.

generating capacity. Coal fired power plants account to about 74 percent of the electricity generation mix. 113 Comparative study of BRICS countries based on the energy and green economy report with reference to renewable 114 energy The primary objective of the green economy working group was to address the challenges relating to energy 115 security of supply, energy social equity and environment sustainability within BRICS countries, to achieve the 116 goal of secure and sustainable energy for all. This objective was to be achieved through the following a. b. 117 Among BRICS countries, China had carried out maximum trades for renewable energy 17 c. The following table 118 3 shows the specific companies or corporations that had key and important promotion trade and investment ties 119 with the other BRICS countries and Africa for renewable energy. Process knowledge sharing and transfer under 120 technology transfer agreement for the renewable products. iii. 121

122 Import of passive infrastructure for solar power projects. iv.

Alliance with Brazil for bio-ethanol production, the fermentation technology for production of 2 nd generation bio fuels could be adopted in India. India had also developed globally competitive manufacturing partnership and business in export of Wind Turbines and its components. The following table 4 shows future plans of BRICS countries to curb carbon emissions and share of renewable power by 2030

#### 127 5 Recommendations

1. Brazil must tap its renewable energy potential 2. In Brazil, deforestation needs to be curtailed in the Amazon and Cerrado regions.

3. Russia should international renewable projects with neighboring countries like China, Mongolia, and Kazakhstan. 4. Russia to reorient subsidies from new oil and gas extraction as well as from nuclear power projects in favor of renewable energy. 5. Russia to develop ambitious targets in renewable energy. 6. In India about 45 percent of consumers do not have access to electricity. Indian government to ensure effective implementation of power projects to stick to a pledge to provide 24/7 electricity to all 7. Forests should be off-limits for coal mining in India.

India must impose a restriction on coal mining in forest areas. 8. Indian prime minister said that his ambition 136 is on efforts to ensure universal access for India's poor people. The state electricity boards and power distribution 137 companies to ensure that Indian prime minister's ambition s are fulfilled. The state government must support in 138 139 long term goal of phase out fossil fuels and nuclear energy by 2050 9. India has many hot spots and being tropical 140 country, sun rays abundant are available for fixing solar panels on roof top. Indian government to incentivize 141 and make it mandatory for all future buildings to use solar panels only 10. China to take proper steps to reduce dependence on coal consumption. 11. China to make concentrated efforts in implementing renewable energy 142 projects in future. 12. The South African government must revise the country's electricity plan which was 143 published in 2011(IPR 2010). 13. The current expansion of the coal sector in South Africa must be stopped. No 144 further coal fired power plants to be built after Medupi and Kusile power plants. 14. The recent plan in South 145 Africa ignores the massive advantage of natural resources available in the country. 15. Opportunities need to be 146 created for manufacture of renewable energy in South Africa. 16. BRICS countries have shown keen interest in 147 making FDI in India by signing MOUs for renewable energy products. It is recommended that all states should 148 cooperate and ease out on doing business. 17. To achieve sustainable growth, BRICS countries need to promote 149 value-added trade amongst BRICS countries by focusing their attention to cooperative investments in energy 150 projects in BRICS countries. ??6 V. 151

#### 152 6 Conclusion

The electricity generation varies from country to country among BRICKS countries. There is heavy reliance on coal in India, China and South Africa. Brazil has good natural resources and has developed mainly on hydro plants as a source electricity generation. A political will and efforts are required by BRICS countries (barring Brazil) in shifting to renewable energy by tapping all natural resources. Indian government has invited manufacturing and trade initiative between BRICS for renewable products through 'Make in India'. China had carried out maximum trades for renewable energy. 1<sup>2</sup>

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Figure 1: Figure 2 :

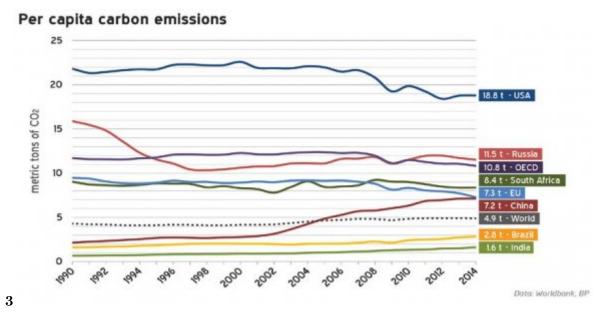
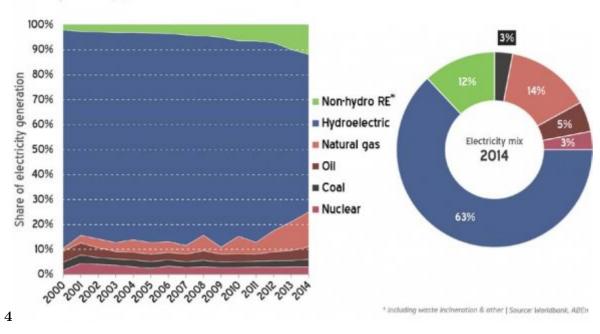
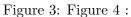
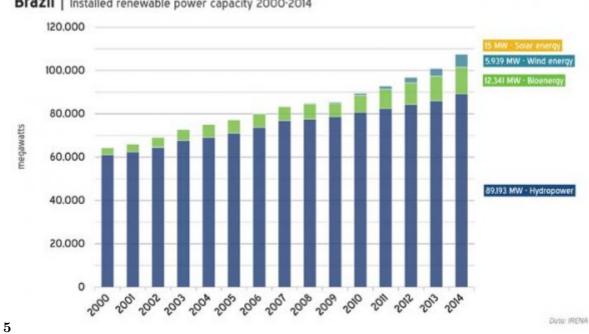


Figure 2: Figure 3 :



Brazil | Electricity generation mix 2000-2014

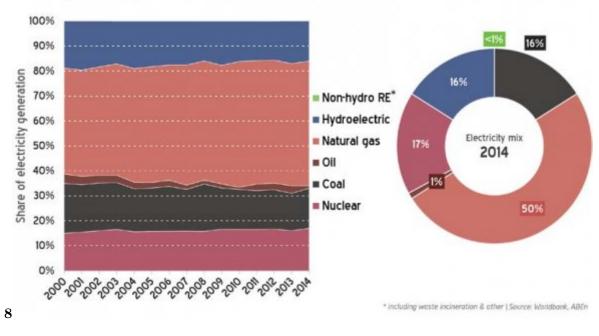




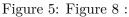
Brazil | Installed renewable power capacity 2000-2014

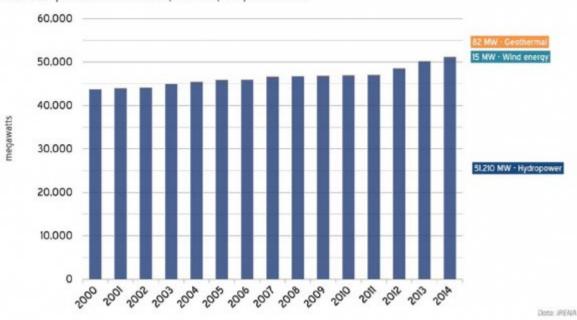
Figure 4: Figure 5 :

#### 6 CONCLUSION



Russia | Electricity generation mix 2000-2014





Russia | Installed renewable power capacity 2000-2014

Figure 6:

6

India | Electricity generation mix 2000-2014

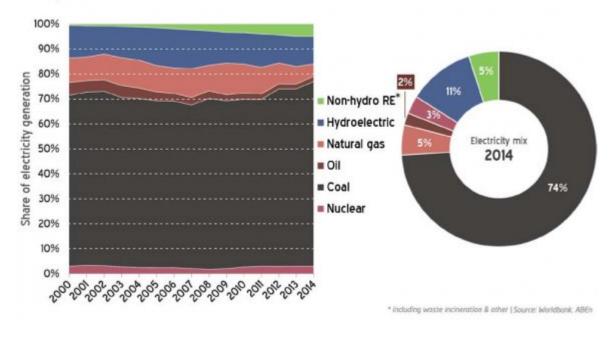
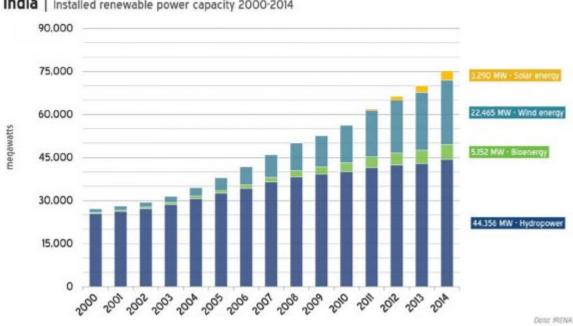


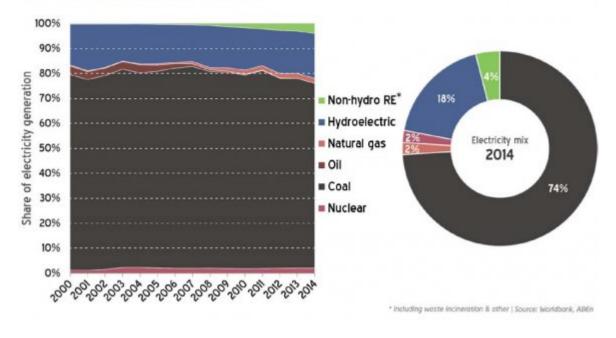
Figure 7:



India | Installed renewable power capacity 2000-2014

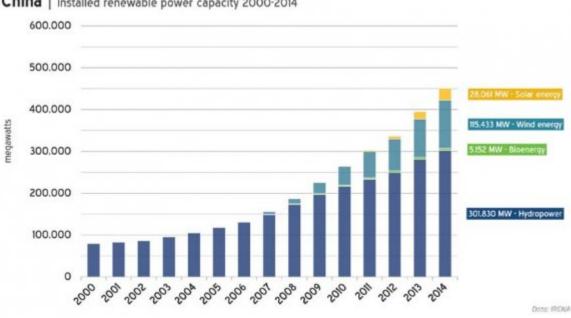
Figure 8:

#### CONCLUSION 6



China | Electricity generation mix 2000-2014

Figure 9:



China | Installed renewable power capacity 2000-2014

Figure 10:

2. Extending mutual support for diversification of energy supplies

- 3. Promoting universal access to energy.
- 4. Increasing energy efficiency.

[Note: E 5. e. Encourage research on practical implementation of sustainable development in the BRICS countries, taking into account national interests. f]

#### Figure 11:

Figure 12: Table

1

L		
?	Strengths Solution to reduce	?
?	global warming Effective utilization of natural resources	?
?		?
?	The initial higher costs can be set off due to	?
?	benefits of cleaner en- ergy Opportunities Effective ways to reduce carbon emissions	?
?	To innovate new ways of energy generation	?
?	To save the earth from environmental	
? ? ?	pollution To serve mankind To save trees being cut To market green prod- ucts	

- II. Research Methodology a) Objectives
- 1. To examine the various resources available in

BRICS countries for electricity generation.

2. To study trade between India and BRICS countries for renewable energy products. 3. To carry out SWO

5. To study the challenges faced by power sector in Indiab) Scope of the study

Comparative study of BRICS Countries on Renewable Energy Major parameters considered for study were Energy generation mix, Major method of power generation, present methods of producing Renewable Energy with their emphasis on shifting to Renewable Energy for BRICS countries. III. Method of Data Collection 10 Secondary data collected by visiting web sites

and research articles/papers.

blasts in Japan, has raised some red flags

India's nuclear programmes, including safety of

multi-nuclear parks like Jaitapur India has a target

of 63 GW by 2024. The problems faced in India is

that planned nuclear are not completed in time.

Nuclear Power of about 5 percent of electricity

generation mix. Also nuclear power is more

expensive as compared to coal or renewable

energy. The council of Scientific and Industrial

research (CSIR) estimated the cost of electricity

from nuclear to be Rs 1/Kwh, compared to Rs

0.80/kwh form coal and Rs 0.80/Kwh from solar and

Rs 0.60/Kwh from wind energy. 4

4. Hydro Power: Hydro plants are based on the natural

resources and are clean source of energy. However

there are great objections and protests by environmentalists on this issue. With environment

destruction, the river water levels are decreasing

year -by-year. From the farmer's point of view they

lose employment and livelihood if the land is

grabbed by the government for building of dams.

5. With the above facts it high time to develop

renewable power in India in the form of: a. Wind

Energy. b. Small Hydro Power, c. Cogeneration,

Bagasse, d. Bio-power, e. Wind Energy and f. Solar Photovoltaic system. Renewable sources like wind, solar 6. photovoltaic, solar thermal and bio-energy sources like municipal solid and liquid waste, industrial waste, Bagasse and tapiof There is heavy reliance on import of 10ca (bio-methanation) and small hydro plants have potential to develop in future. The clean energy technology action plan for Maharashtra, prepared by Pune-

( efficiency compared to the plants in B other countries. By the end of 2014, coal based thermal plants account to ) Globbut 74 percent of electricity gener-Jouation mix. 2. Natural reserves in Innal dia is around 0.6% of world reserves. Hu-liquefied natural gas which has bemancome very costly. Even world natural So-gas production will reach its maxi1. South Africa depends heavily on coal based power plants as about 92 percent of electricity generating mix and this level has remained unchanged since last 15 years.

2. South African government planned for 9600 MW of nuclear power.

3. South Africa's per capita carbon emissions were found to be above level of European Union since 2008. 4. A study by an impendent consultancy from 2006 found that South Africa has a potential to get 75 percent of its electricity by midcentury. 5. In 2010, a report from UNEP found that South Africa has a potential to get 50 percent of its renewable electricity by 2030. 6. Since 2010 the cost of both solar and wind power have drastically come down in South Africa and have become cheaper than coal and nuclear power. 7. An impendent study by CSIR found that renewable energy from South Africa's first wind and solar projects created 4 billion and more financial benefits to South Africa than they cost during first six months of 2015. f) Trade between India and BRICS Countries for Renewable Energy Products With 'Make in India' imitative of Indian Government has given boost to trades between India and BRICS countries for renewable energy products Key findings a. Joint statement on 7 th India-Brazil joint commission meeting and agreement on November 18-19, 2015India expressed satisfaction with Brazil Investment in renewable energy. India apprised Brazil on the relaxed FDI policies and 'Make in India, initiative. India invited more investments from Brazil during this meeting. The ministers of both countries stressed the need for consolidation strategic partnership that strives for equity and transparency in the spheres of international finance, trade, climate change and sustainable development. Both country representatives acknowledge the complementarities in the mining sector and agreed to expedite signing of the MOU on cooperation in miming between their respective Geological Surveys. The Ministers of both countries emphasized the importance of increasing the share of renewable sources in the global mix. They expressed interest in the area of biomass, hydro-power, solar and wind energy technology. b. The energy should act like a catalyst to create sustainable development and economy there by attaining energy security in the BRICS region. c. India will seek cooperation between BRICS countries on standards. Russia and Brazil are demanding a mechanism to link schemes such as Make in India, Digital India, and Smart City Mission with special emphasis on sectors like renewable energy and infrastructure.

Figure 15:

	Comparative study of BRICS countries on Renewable Energy
Year	
2016	
	b. Promotion of Business Co-operation.
	c. Technology transfer and Development.
(B)	d. Forming multilateral Parternerships to invest in Third Party Coun-
	tries and multilateral business projects
Global	e. Advisory role. Key findings a. The following table 2 shows the specific
Journal	industries and sectors wanted to promote ,trade and have investment ties
of	with the other BRICS countries and Africa
Human	
Social	
Science -	
$\mathbf{S}$	

# Figure 16:

 $\mathbf{2}$ 

	BRICS countries and Africa				
	Russia		India	China	South Africa
Focus on Hydro	power,		Renewallike	Renewa	ab <b>R</b> enewable
				espe-	
				cially	
ebi fuels, technolo	ogy		Solar, wind and	hydrop	owesearch & develop-
				power	ment,
transfer	on	energy	bio		off grid solutions
			en-		linked to
			ergy		
saving	technologies,				renewable energy,
					hydro-
hydro power, bio	o fuels				power,
hydro power, bio	o fuels				Solar PV' and Wind
					for
					local and exports
Source: www.brics.tpprf.ru/download.php?GET				o?GET=	6LPAY $%2$ F $81$ Bmw4jugd $58$ EV
	ebi fuels, technolo transfer saving hydro power, bio	Focus on Hydro power, ebi fuels, technology transfer on saving technologies, hydro power, bio fuels hydro power, bio fuels	Russia Focus on Hydro power, ebi fuels, technology transfer on energy saving technologies, hydro power, bio fuels hydro power, bio fuels	Russia India   Focus on Hydro power, Renewabilike   ebi fuels, technology Solar, wind and   transfer on   energy bio   saving technologies,	Russia India China Focus on Hydro power, Renewalike Renewa espe- cially bio transfer on energy bio en- ergy saving technologies, hydro power, bio fuels

Figure 17: Table 2 :

3					
Brazil	Russia	India Lanco Energy, Moserbaer			China
No data	Renova Group who			Renova	
available.	were involved in	India, Kiran Energy, Tata			Group
	developing renewable	Power	Solar,	Welspu	ınwere in
	energy in India and	Energy, ACME Solar, IL&FS			in deve
	South Africa	Energy,	Thermax	India,	renewa
		Mahindra Sunbourne Energy, Waaree		Partnersenergy	
					ia and
		Energy,	sRRB	Ener- gy,	Africa
		Clique energy, S	uzlon India,		
		wind world India wind Power, Ga turbines, Green wind, NEPC Ind tum Sustainable	mesa Wind Infra, Inox lia, Sindica-	Resou-	
	14 Source:	rces, Yashwant Organic Recycling System and Grow diesel Ventures e: www.brics.tpprf.ru/download.php?		Energy CGET=6	

South Africa	in South Africa to generate 1200 MW of through a
South Africa renewable energy companies wanted to pursue with other BRICS countries as well as South African government on the following projects	<ul><li>pump storage scheme.</li><li>4. Batoka Gorge hydro</li><li>power -hydro electric plant</li><li>with capacity of 1600 MW</li></ul>
1. Expansion of Inga and Grand Inga on the river of hydropower station in DRC and associated	in Zambia and Zambezi Basin. Source: brics.tpprf.ru/download.php?GET=6LPAY%2F8
transmission infrastrure. 2. Mphanda Nkuwa construction of a 1500 MW hydro power station in Mozambique and Zambezi Basin.	w4jugd58EVrg $\%$ 3D $\%$ 3D

Figure 19:

3. Lesotho highlands water project phase 2 -water transfer programme to supply to Gauteng province

4

4			
Sr no	$egin{array}{c} { m BRIC} \ { m country} \ { m try} \end{array}$	Brazil	Russia
01	Climate change target	43%	25  to  30%
	5	emissions cut	reduction
		by	203 <b>6</b> y 2030
		relative	to relative to
		2005	1990
02	CO2 emis- sions com- pared to	+113%	- 33%S
03	1990 Annual (	CO2 emissions per capita 9.1	

 $\begin{array}{cccc} (2012) & (2012) \\ & & \\ 04 & & \\ 5hare & 75 & & 16\% \\ & & \\ of & \% & & \\ & & \\ renew- & \\ able & & \\ & & \\ able & & \\ & & \\ power & & \\ & & \\ n & & \\ & & \\ 2014 & & \\ \end{array}$ 

#### Key findings

1. China has set very ambitious target of reducing carbon emissions by 60 to 65% relative to 2005. Brazil is already into renewable energy and has a moderate target 43% emission cut by 2030 relative to 2005.Surprisingly Russia has set low target of reducing carbon emissions.

2. CO2 emissions compared to 1990 China has maximum CO2 emissions compared to 1990(+332) followed by India (+238%). AS both are populist countries and amount to almost one-third of the world's population.

3. India has least CO2 emissions per capita whereas has Russia maximumCO2 emissions per capita. This may be due to about 65% of population live in villages and usage of vehicles is less due to poor infrastructure and affordability. Russia maximum CO2 emissions per capita as the country are mainly

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